[VIDEO] Complete eForms Onsite

Last Modified on 08/07/2023 3:03 pm

If a guardian advises they do not have access to the Internet, their own device, or email address to complete enrollment forms, you can open the forms for them to complete on-site.

Required Permissions: You must have the **eForms** permission enabled on your account to use the eForms feature.

- 1. From the menu to the left, click **eForms**.
- 2. Click View Status.
- 3. In the Show Records For section, set filters, if needed.
 - a. Use the From and To boxes to set a date range to view.
 - b. Click the Filter drop-down menu and select the status to view.
- 4. Click 🖹 . The form opens.
- 5. Have the guardian use the computer/device to complete the forms, beginning with the participant's date of birth.
- 6. Once the guardian has completed each page of the form, you are returned to the eForms page. The completed form has a status of Submitted (Parent). You can now **Approve and Renew** the form.

The video below explains all action items on the View Status page.