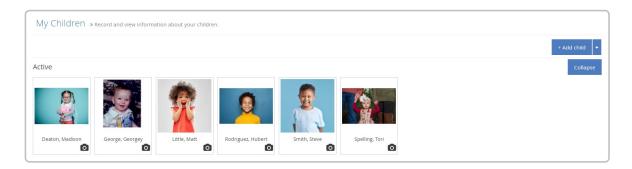
View & Filter the Participant List

Last Modified on 06/28/2024 12:04 pm

The Children page lists all participants you have currently enrolled.

Note: According to your display settings, this page may be called something else, such as My Kids or My Participants. For more information, see **Set Display Settings**.



- 1. From the menu to the left, click My Children. A list of you children displays.
- 2. Click Filters in the top-right corner to set filters and sorts. You can filter by enrollment status and sort by

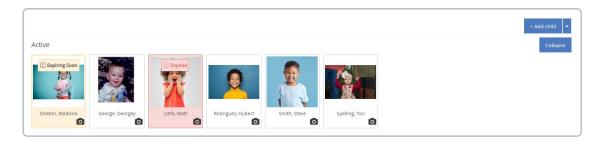


3. Click a name of the child to view their **Child Information** screen. For more information, see **Edit Participant**Details.

Enrollment Expiration View

If your sponsor has the **Enrollment Expiration** feature turned on, you will see additional filters and alerts on your screen.

Note: This is Sponsor Preference G. 004c. To turn it on your sponsor must change this preference to **Yes** in their administration settings.



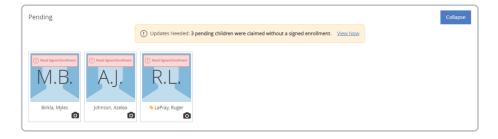
- When an ! Expired alert shows up on the child, this means their Enrollment Expiration Date has already expired and the enrollment form needs to be updated in order to be able to claim this child.
- At the top of the screen you will see an **Updates Needed** pop-up. Click on **View Now** to see a filtered view of only children with enrollments that are **Expired** or **Expiring Soon**.
 - (!) Updates Needed: 1 child profiles expiring soon and 2 child profiles are expired. <u>View Now</u>
- Additional filters have been added so that you can filter children by enrollment expiration status from the here as well.



Pending Children that were Claimed View

If your sponsor has the **Pending Children Claimed** feature turned on, you will see additional alerts on your Children screen.

Note: This is Preference G. 014. To turn it on your sponsor must change this policy to **No** in their administration settings.



signed enrollment form on file.

• At the top of the screen you will see an **Updates Needed** pop-up. Click on **View Now** to see a filtered view of only children needing a new signed enrollment.

① Updates Needed: 3 pending children were claimed without a signed enrollment. View Now