View Expenses

Last Modified on 07/20/2023 4:01 pm CDT

Your expenses are stored on the Receipts page. You can filter this page to view receipts for a specific time period. You can also further filter by date, vendor, invoice number, or description.

Required Permissions: You must have the **Vendor/Receipts** permission enabled on your account to access and work with Expenses.

- 1. From the menu to the left, click **Expenses**.
- 2. Click **Receipts**. The Receipts page opens.

Custom Date	• 07/01/2	08/31/	/2022				+ Add Receipt 🕃 Export 🔒 Print
Date	♦ Source	Vendor +	Invoice #	Receipt Total	Total Expense 🗘	Milk 🕈	Description \$
Ê	•						
08/17/2022	Quick Entry	Bordon		\$10.00	\$10.00	0	
08/08/2022	Itemized	Kroger		\$10.00	\$10.00	0	
08/05/2022	Itemized	Sams Club	n/a	\$83.65	\$83.65	0	back to school party supplies and snacks
08/04/2022	Quick Entry	Bordon	jisoanvs	\$15.00	\$15.00	0	milk purchase
08/03/2022	Quick Entry	Parent Supplied Milk		\$0.01	\$0.01	0	Katie Joes Almond Milk
Showing 1 to 5 of 5 entries. 1 Next							

- 3. Click the drop-down menu at the top of the page and choose from the following:
 - Last 30 Days
 - Last 60 Days
 - Last 90 Days
 - Current Month
 - Previous Month
 - Custom Date
- 4. Use the **Date**, **Source**, **Vendor**, **Invoice** #, and **Description** boxes to further filter the information that displays.
- 5. Click each column to sort information in ascending or descending order.