



# Manage Accounting Settings

Last Modified on 02/09/2023 8:59 am  
CST

Accounting settings are stored on the Site Level Settings page. On this page, you can customize email templates, update display settings, set your starting invoice number, and sign up for ePay. If you are already signed up for ePay, this is where you specify who pays transaction and credit card processing fees. Changes made to this page save automatically, unless otherwise specified.

1. From the menu to the left, click **Accounting**.
2. Click **Settings**. The Site Level Settings page opens.

3. In the **Email Templates** section, enable/disable and customize email templates. For details, see [Customize Email Templates](#).
4. In the **Display Settings** section, click the **Name Display** drop-down menu and select **[First Name] [Last Name]** or **[Last Name] [First Name]**. Names on the invoice list display in the order you select here.
5. In the **Starting Invoice Number** section, select the invoice number with which to start. The default starting invoice number is 10001.
  - a. Click  .
  - b. Click the **Starting Invoice Number** box and enter the new starting invoice number. You can use any number you wish. However, if you have existing invoices and change this value, the new starting number must be greater than the highest invoice number that currently exists for your site. For example, if Invoice #10068 exists and you enter 10060 in this box, you are prompted to select a different number.
  - c. Click  .
6. In the **ePay Settings** section, specify who pays transaction and credit card processing fees.
  - a. Click the **Who Should be Charged the \$1 Transaction Fee** drop-down menu and select **Payer** or your user name.
  - b. Click the **Who Should be Charged the Credit Card Processing Fee** drop-down menu and select **Payer** or your user name.

**Note:** **Step 6** only applies to users who have signed up for ePay. If you are not currently signed up for ePay, you can do so here. For more information, see [Sign Up for ePay](#).